

9055 East Mineral Circle, Suite 200

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9/21/2020

Centennial, CO 80112

www.geneoswealth.com

3037858470

John T. Burkhard, Jr.

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9048244349

INVESTMENT ADVISOR
REPRESENTATIVE
BROCHURE SUPPLEMENT

This brochure supplement provides information about John T. Burkhard, Jr. that supplements the Geneos Wealth Management, Inc. Investment Advisor Disclosure Brochure. You should have received a copy of that brochure. Please contact the Geneos Advisory Services Department if you did not receive Geneos Wealth Management, Inc. Investment Advisor Disclosure Brochure or if you have any questions about the contents of this supplement.

Additional information about Geneos and this Investment Advisor Representative is available on the SEC's website at www.adviserinfo.sec.gov.

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EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

John T. Burkhard, Jr.

Born in 1959, Tom graduated from Allegheny College in 1981 with a Bachelor of Science in Economics. He went on to earn his Master of Science in Financial Services in 1998. From 2009 until 2011 Tom was the Chief Administrative Officer with Forethought Financial. From 2011 until 2015 he was the Chief Distribution Officer with Ameritas Life Insurance. Tom acted as Senior Vice President Field Management with Knights of Columbus from 2015-2019. He became an Investment Advisor Representative with Geneos Wealth Management, Inc. in 2020.

DISCIPLINARY INFORMATION

John T. Burkhard, Jr. has no disciplinary information to disclose.

OTHER BUSINESS ACTIVITIES

John T. Burkhard, Jr. is also an independently licensed insurance agent. If you elect to purchase insurance products through John T. Burkhard, Jr. in this separate capacity, he earns commissions. John T. Burkhard, Jr. could receive fees for the advice and also receive commissions for implementing insurance transactions. You are not obligated to implement the advice provided by John T. Burkhard, Jr. or to implement transactions through him in his separate capacity as an insurance agent.

If you elect to implement John T. Burkhard, Jr.'s advice, he has the ability to waive or reduce the financial planning or consulting fees as a result of asset management fees, securities commissions and/or insurance commissions that he receives in his separate capacities.

ADDITIONAL COMPENSATION

Geneos has established relationships with other, nonaffiliated investment advisors through which we will act as a solicitor and John T. Burkhard, Jr. has the ability to refer you to the other investment advisors' management programs. When acting in this solicitor capacity, we receive a portion of the fee you pay to the other investment advisors.

When referring clients to third party money managers, Geneos receives a portion of the fees generated from the referral. Since each money manager has a separate agreement with Geneos, each agreement will have a different percentage of the fee paid to us. That fee is shared with your representative. This provides an incentive for representatives to recommend one money manager over another one.

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Certain product sponsors provide John T. Burkhard, Jr. with other economic benefits as a result of him recommending or selling the product sponsors' investments. The economic benefits he receives from product sponsors can include, but are not limited to, financial assistance or the sponsorship of conferences and educational sessions, marketing support, incentive awards, payment of travel expenses, and tools to assist him in providing various services to clients.

SUPERVISION

Dean Rager is the Chief Compliance Officer of Geneos in its capacity as a registered investment advisor. He is responsible for developing, overseeing and enforcing the firm's compliance programs that have been established to monitor and supervise the activities and services provided by Geneos and its investment advisor representatives. He can be contacted at 3037858470 x121. Jen Pattavina is the Assistant Compliance Officer for Geneos in its capacity as a registered investment advisor. She assists Mr. Rager with development, oversight and enforcement of the firm's compliance programs. She can be contacted at 3037858470 x148. Lois Piccolotti is the Branch Manager for John T. Burkhard, Jr. She is responsible for monitoring and supervising the activities and services provided by John T. Burkhard, Jr., in his capacity as an investment advisor representative. She may be contacted at 3037858470 x133.